

 **Bronze**Morningstar Eurozone Corporate  
Bond GR EUR

ICE BofA Euro Corporate TR EUR

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## Obligaties Euro Bedrijven

**Groeitrend 2007-2014**

Legend: Fonds (orange), Index (blue), Categorie (green)

| Jaar | Fonds | Index | Categorie |
|------|-------|-------|-----------|
| 2007 | 10.0  | 9.8   | 9.8       |
| 2008 | 11.0  | 10.5  | 10.5      |
| 2009 | 10.5  | 9.5   | 9.5       |
| 2010 | 11.2  | 10.5  | 10.5      |
| 2011 | 10.5  | 10.0  | 10.0      |
| 2012 | 10.0  | 9.8   | 9.8       |
| 2013 | 10.5  | 10.0  | 10.0      |
| 2014 | 10.8  | 10.5  | 10.5      |

|      |       |        |       |      |
|------|-------|--------|-------|------|
| 2024 | 0.54  | -      | -     | -    |
| 2023 | 1.06  | -0.26  | -0.10 | 8.85 |
| 2022 | -4.39 | -11.64 | -4.08 | 2.86 |
| 2021 | -0.52 | -0.58  | 0.22  | 0.08 |
| 2020 | -4.50 | 6.47   | 1.79  | 1.81 |

| Kredietkwaliteit | % Oblig |             | % Oblig |
|------------------|---------|-------------|---------|
| AAA              | 11.39   | BBB         | 55.81   |
| AA               | 2.01    | BB          | 13.97   |
| A                | 16.82   | B           | 0.00    |
|                  |         | Below B     | 0.00    |
|                  |         | Geen Rating | 0.00    |

|              |       |
|--------------|-------|
| 0% PIK       | 0.07  |
| 0% tot 4%    | 37.72 |
| 4% tot 6%    | 44.47 |
| 6% tot 8%    | 17.73 |
| 8% tot 10%   | 0.00  |
| 10% tot 12%  | 0.00  |
| Meer dan 12% | 0.00  |

|                    |       |
|--------------------|-------|
| Min Aanvangsbedrag | 2,500 |
| Min Additioneel    | 1,000 |