

# Aegon High Yield Global Bond Fund A Inc GBP (Hedged)

Morningstar Medalist Rating™



Morningstar Categorie Index

Morningstar Global High-Yield  
Bond GR Hedged GBP

Wordt gebruikt in dit rapport als index

Benchmark van het fonds

BofAML Gbl HY Constnd Yld USD

Morningstar Rating™

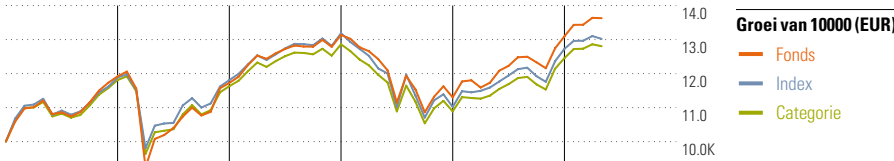
★★★★

Morningstar Categorie™

Global High Yield Bond - GBP  
Hedged

Beleggingsdoelstelling

The investment objective of the Fund is to maximise total return (income plus capital).



| 2019  | 2020  | 2021  | 2022   | 2023  | 04/24 | Rendement        |
|-------|-------|-------|--------|-------|-------|------------------|
| 19.18 | -1.63 | 12.04 | -13.98 | 15.88 | 4.08  | Fonds            |
| -     | -0.99 | 0.40  | 2.46   | 0.37  | 1.78  | +/- Index        |
| 1.20  | 0.29  | 1.32  | 1.55   | 1.96  | 1.22  | +/- Categorie    |
| 39    | 39    | 24    | 22     | 13    | 16    | Percentiel Score |

Risicomaatstaven

|                  |       |              |       |
|------------------|-------|--------------|-------|
| Alpha            | 1.22  | Sharpe Ratio | 0.23  |
| Beta             | 0.86  | Std Deviatie | 10.08 |
| R-kwadraat       | 87.96 | 3-jr Risico  | Gem   |
| Informatie Ratio | 0.53  | 5-jr Risico  | Hoog  |
| Tracking Error   | 2.77  | 10-jr Risico | Hoog  |

Berekeningen met Morningstar Gbl HY Bd GR Hdg GBP (waar van toepassing)

Rendementen (2 mei 2024)

|            | Rend % | +/-Idx | +/-Cat |
|------------|--------|--------|--------|
| 3 Maanden  | 1.11   | 0.80   | 0.51   |
| 6 Maanden  | 11.25  | 1.15   | 1.05   |
| 1 jaar     | 15.93  | 3.75   | 3.71   |
| 3 jr gean. | 2.99   | 1.39   | 1.53   |
| 5 jr gean. | 3.86   | 0.95   | 1.06   |

Kwartaalrendementen

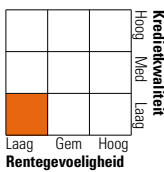
|      | 1e kw  | 2e kw  | 3e kw | 4e kw |
|------|--------|--------|-------|-------|
| 2024 | 4.15   | -      | -     | -     |
| 2023 | 2.55   | 5.50   | 0.87  | 6.18  |
| 2022 | -3.65  | -11.90 | -2.58 | 4.03  |
| 2021 | 6.86   | 1.56   | 0.52  | 2.70  |
| 2020 | -22.43 | 12.49  | 3.53  | 8.89  |

Portefeuille 29 feb 2024

Assetverdeling

|                | % Long | % Short | % Netto |
|----------------|--------|---------|---------|
| Aandelen       | 0.27   | 0.00    | 0.27    |
| Obligaties     | 94.59  | 0.00    | 94.59   |
| Kas/ geldmarkt | 64.96  | 62.07   | 2.89    |
| Overig         | 2.25   | 0.00    | 2.25    |

Morningstar Vastrentende Style Box™



|                     |   |
|---------------------|---|
| Tijdsduur           | - |
| Effectieve Looptijd | - |
| Gem Krediet         | B |
| Kwaliteit           |   |

Kredietkwalite

| it  |      |             |       |
|-----|------|-------------|-------|
| AAA | 2.18 | BBB         | 11.84 |
| AA  | 0.00 | BB          | 35.66 |
| A   | 0.88 | B           | 43.81 |
|     |      | Below B     | 4.36  |
|     |      | Geen Rating | 1.28  |

Data per 31 dec 2023

Top 10 Onderliggende posities

|                                         | % Port |
|-----------------------------------------|--------|
| Level 3 Financing, Inc. 10.5%2030-05-15 | 1.94   |
| Tendam Brands, S.A.U 11.41%2028-03-31   | 1.91   |
| Iceland Bondco PLC 10.88%2027-12-15     | 1.89   |
| Pinnacle Bidco PLC 10%2028-10-11        | 1.79   |
| Vallourec SA 8.5%2026-06-30             | 1.70   |

|                                    |      |
|------------------------------------|------|
| GTCR W-2 Merger Sub LLC 8.5%       | 1.69 |
| Assemblin Group AB 8.93%2029-07-05 | 1.66 |
| Kier Group PLC 9%                  | 1.66 |
| CT Investment GmbH 5.5%2026-04-15  | 1.52 |
| B&M European Value Retail SA...    | 1.52 |

|                                   |       |
|-----------------------------------|-------|
| Totaal Aantal Aandelen            | 3     |
| Totaal Aantal Obligaties          | 127   |
| % Van Vermogen In Top 10 Posities | 17.28 |

Maturity-verdeling

|                  | % Oblg |
|------------------|--------|
| 1 tot 3 jaar     | 20.18  |
| 3 tot 5 jaar     | 33.01  |
| 5 tot 7 jaar     | 21.14  |
| 7 tot 10 jaar    | 12.19  |
| 10 tot 15 jaar   | 4.10   |
| 15 tot 20 jaar   | 0.00   |
| 20 tot 30 jaar   | 5.98   |
| Meer dan 30 jaar | 2.69   |

Couponverdeling

|              | % Oblg |
|--------------|--------|
| 0% PIK       | 0.00   |
| 0% tot 4%    | 2.33   |
| 4% tot 6%    | 14.99  |
| 6% tot 8%    | 27.51  |
| 8% tot 10%   | 39.22  |
| 10% tot 12%  | 11.66  |
| Meer dan 12% | 4.29   |

Fondsinformatie

|                     |                           |                |              |                    |       |
|---------------------|---------------------------|----------------|--------------|--------------------|-------|
| Fondsgroep          | Aegon Investment...       | Vestigingsland | Ierland      | Min Aanvangsbedrag | 1,000 |
| Telefoon            | +31 (0)70 344 3210        | Fondsvaluta    | GBP          | Min Additioneel    | 1,000 |
| Website             | www.aegonassetmanageme... | UCITS          | ja           |                    |       |
| Oprichtingsdatum    | 8 nov 2007                | Inc/Acc        | Inc          |                    |       |
| Fondsmanager        | Thomas Hanson             | ISIN           | IE00B2496198 |                    |       |
| Aanvangsdatum       | 18 sep 2019               |                |              |                    |       |
| Koers (2 mei 2024)  | GBP 4.50                  |                |              |                    |       |
| Fondsvermogen (mln) | USD 22.70                 |                |              |                    |       |