

# Perpetual Investment Services Europe ICAV - European Select Values Fund B GBP Inc

**Morningstar Medalist Rating™**  
**Neutral**

**Morningstar Categorie Index**  
Morningstar Developed Europe  
Target Market Exposure NR EUR  
Wordt gebruikt in dit rapport als index

**Benchmark van het fonds**  
MSCI Europe NR EUR

**Morningstar Rating™**  
★

**Morningstar Categorie™**  
Aandelen Europa Flex Cap

**Beleggingsdoelstelling**

The aim of the Fund is to achieve long-term capital appreciation, through investment in equity securities of companies domiciled or exercising the predominant part of their economic activities in Europe, which are listed on European exchanges or a Recognised Exchange. At no time will less than two-thirds of the Fund's total assets be invested in such securities. From time to time, the Fund may invest in securities listed on a Recognised Stock Exchange outside Europe. Performance of the Fund will be measured against...

|           | 2019   | 2020 | 2021   | 2022   | 2023  | 03/24  | Rendement        |
|-----------|--------|------|--------|--------|-------|--------|------------------|
| Fonds     | 7.27   | 3.77 | 10.43  | -14.46 | 9.33  | -6.12  | Fonds            |
| Index     | -18.88 | 6.68 | -14.98 | -4.78  | -6.56 | -13.82 | +/- Index        |
| Categorie | -15.80 | 1.69 | -11.00 | 2.06   | -3.82 | -12.19 | +/- Categorie    |
|           | 96     | 36   | 97     | 39     | 75    | 100    | Percentiel Score |

| Riscimaatstaven  |        |              |       | Rendementen (18 apr 2024) |        |        |        | Kwartaalrendementen |        |       |        |       |
|------------------|--------|--------------|-------|---------------------------|--------|--------|--------|---------------------|--------|-------|--------|-------|
| Alpha            | -12.76 | Sharpe Ratio | -0.26 | 3 Maanden                 | Rend % | +/-Idx | +/-Cat | 2024                | 1e kw  | 2e kw | 3e kw  | 4e kw |
| Beta             | 1.01   | Std Deviatie | 15.78 | 6 Maanden                 | -0.64  | -7.55  | -6.31  | 2023                | -6.12  | -     | -      | -     |
| R-kwadraat       | 75.94  | 3-jr Risico  | Gem   | 1 jaar                    | 2.01   | -11.17 | -10.11 | 2022                | 7.44   | -2.81 | -2.72  | 7.63  |
| Informatie Ratio | -1.72  | 5-jr Risico  | Gem   | 3 jr geant.               | -7.30  | -16.90 | -12.64 | 2021                | -8.20  | -8.97 | -10.12 | 13.89 |
| Tracking Error   | 7.72   | 10-jr Risico | Gem   | 5 jr geant.               | -4.85  | -12.16 | -5.85  | 2020                | 9.72   | 3.52  | -1.53  | -1.27 |
|                  |        |              |       |                           | -1.58  | -9.29  | -6.21  |                     | -24.63 | 16.81 | 1.87   | 15.71 |

Berekeningen met Morningstar DM Eur TME NR EUR (waar van toepassing)

## Portefeuille 31 mrt 2024

**Assetverdeling**

|                | % Long | % Short | % Netto |
|----------------|--------|---------|---------|
| Aandelen       | 98.75  | 0.00    | 98.75   |
| Obligaties     | 0.00   | 0.00    | 0.00    |
| Kas/ geldmarkt | 1.25   | 0.00    | 1.25    |
| Overig         | 0.00   | 0.00    | 0.00    |

**Morningstar Aandelen Style Box™**

Wrd

Gem

Groei

Stijl

Omvang

Groot

Mid

Klein

|                   | % Aand   |
|-------------------|----------|
| Zeër Groot        | 9.93     |
| Groot             | 16.83    |
| Midden            | 38.14    |
| Klein             | 28.65    |
| Micro             | 6.46     |
| Gem Mkt Cap (mln) | GBP 4755 |

**Top 10 Onderliggende posities**

|                                   | Sector | % Port |
|-----------------------------------|--------|--------|
| Oracle Corp                       |        | 5.88   |
| United Internet AG                |        | 4.69   |
| thyssenkrupp AG                   |        | 4.50   |
| Liberty Global Ltd Class C        |        | 4.14   |
| Danone SA                         |        | 4.00   |
| Grifols SA Ordinary Shares -...   |        | 3.98   |
| Corbion NV                        |        | 3.95   |
| Elior Group SA                    |        | 3.74   |
| OC Oerlikon Corp AG, Pfaffikon    |        | 3.72   |
| Heineken Holding NV               |        | 3.61   |
| Totaal Aantal Aandelen            |        | 38     |
| Totaal Aantal Obligaties          |        | 0      |
| % Van Vermogen In Top 10 Posities |        | 42.21  |

**Sectorverdeling**

|                                | % Aand       |
|--------------------------------|--------------|
| <b>Cyclisch</b>                | <b>21.52</b> |
| Basismaterialen                | 10.53        |
| Cyclische consumentenproducten | 10.99        |
| Financiële dienstverlening     | -            |
| Vastgoed                       | -            |
| <b>Licht Cyclisch</b>          | <b>52.43</b> |
| Communicatiediensten           | 11.68        |
| Energie                        | 9.43         |
| Industrie                      | 19.86        |
| Technologie                    | 11.46        |
| <b>Defensief</b>               | <b>26.05</b> |
| Defensieve consumptiegoederen  | 20.03        |
| Gezondheidszorg                | 6.02         |
| Nutsbedrijven                  | -            |

**Regioverdeling**

|                         | % Aand       |
|-------------------------|--------------|
| <b>Amerika</b>          | <b>9.08</b>  |
| Verenigde Staten        | 7.91         |
| Canada                  | 1.16         |
| Latijns Amerika         | 0.00         |
| <b>Groot Europa</b>     | <b>90.92</b> |
| Verenigd Koninkrijk     | 12.59        |
| West Europa – Euro      | 67.00        |
| West Europa – Niet Euro | 11.33        |
| Emerging Europa         | 0.00         |
| Midden-Oosten / Afrika  | 0.00         |
| <b>Groot Azië</b>       | <b>0.00</b>  |
| Japan                   | 0.00         |
| Australazië             | 0.00         |
| Azië - Ontwikkeld       | 0.00         |
| Azië - Emerging         | 0.00         |

| Fondsïnförmatie     |                          |                |              |                    |       |
|---------------------|--------------------------|----------------|--------------|--------------------|-------|
| Fondsgroep          | JOHCM Funds (Ireland)... | Vestigingsland | Ierland      | Min Aanvangsbedrag | 1,000 |
| Telefoon            | -                        | Fondsvaluta    | GBP          | Min Additioneel    | -     |
| Website             | -                        | UCITS          | ja           |                    |       |
| Oprichtingsdatum    | 7 mei 2003               | Inc/Acc        | Inc          |                    |       |
| Fondsmanager        | Robbie Wouters           | ISIN           | IE0032904009 |                    |       |
| Aanvangsdatum       | 1 sep 2008               |                |              |                    |       |
| Koers (18 apr 2024) | GBP 4.70                 |                |              |                    |       |
| Fondsvermogen (mln) | GBP 0.81                 |                |              |                    |       |